

Customer Steps

Follow the below steps to enable Autopilot ZeroTouch Enrolment by Hofy.

These step can only be completed by a "Global Administrator"

1. Verify your Microsoft 365 Country or Region.

The Microsoft Reseller Program availability is based on the country where your Microsoft 365 environment is registered. Follow these steps to check your Country

- 1. Navigate to <u>https://admin.microsoft.com/#/Settings/Services</u>
- 2. Select Organization Profile



3. Select Organization information

| | | Reyboard shortcuts |
|--|----|--------------------------|
| | | Organization information |
| | ۲Q | Release preferences |

4. Check your Country or region

| Country | or region |
|---------|-----------|
| United | Kingdom |

- 2. Accept the Microsoft Partner Reseller Relationship Invite.
 - a. If your Country is US, use this invite:
 - <u>https://admin.microsoft.com/Adminportal/Home?</u> <u>invType=IndirectResellerRelationship&partnerId=db04054d-6341-</u> <u>42fe-9b93-</u> <u>9cb743d54b7e&msppId=6839020#/BillingAccounts/partner-invitation</u>
 - b. If your Country is EU/UK, us this link:
 - https://admin.microsoft.com/Adminportal/Home?
 invType=IndirectResellerRelationship&partnerId=2c59a297-eea7-47a1-ba9c 0c5d9599613b&msppId=6310305#/BillingAccounts/partner-invitation
 - c. If your Region is neither, please refer to the below documentation & inform us which "region and market" your country belongs to:
 - <u>https://learn.microsoft.com/en-gb/partner-center/enroll/regional-</u> authorization-overview
 - Once you know your companies country please fill out this form. We are constantly expanding out service and will inform you when the service is available for your region. <u>https://forms.gle/gwEEbAAiU5Zv5QJo8</u>
- 3. Create Device Group in Intune.

All Windows Devices add to Autopilot by Hofy will be added to this group automatically.

You may use an existing group or create a new group.

Follow these steps to create anew group & add the required membership rule:

- a. Navigate to https://intune.microsoft.com/
- b. Select Groups



c. Create a New group

| Home > Groups | | | |
|-------------------------------|---|--|--|
| Groups All groups | | | |
| × « | 🛱 New group 🚽 Download groups 💍 Refresh | | |
| i Overview (Preview) | Azure Active Directory is now Microsoft Entra ID. L | | |
| 🏞 All groups | Search Search mode Ocontains 3 groups found | | |
| A Deleted groups | | | |
| 🗙 Diagnose and solve problems | | | |
| \checkmark Settings | | | |
| ۞ General | Name 1 | | |
| ல் Expiration | AC All Company | | |
| 袋 Naming policy | | | |
| \sim Activity | AU All Users | | |
| ã Access reviews | MA My Autopilot Group | | |
| Audit logs | | | |

d. Set Group type to "Security" & Name the Group.



| R Got feedback? | |
|--|--|
| Group type * 🚯 | |
| Security | |
| Group name * 🕠 | |
| Hofy Autopilot Example Group | |
| Group description ① | |
| This group will dynamically contain all Hofy Autopilot Devices | |

e. Change Membership type to "Dynamic Device"

| Assigned Assigned Dynamic User Dynamic Device | Membership type * 🛈 | | | | |
|--|---------------------|--|--|--|--|
| Assigned Dynamic User Dynamic Device | Assigned | | | | |
| Dynamic User Dynamic Device | Assigned | | | | |
| Dynamic Device | Dynamic User | | | | |
| | Dynamic Device | | | | |

f. Select Add dynamic query

- g. Create a rule matching the below
 - a. For the **Value** please use "HofyAutopilot" unless otherwise agreed with Hofy

| Configure Rules | Validate Rules (Preview) | | | | | | | |
|--|---|----------|--------------------------|--|--|--|--|--|
| You can use the rule builder or rule syntax text box to create or edit a dynamic membership rule. 🛈 Learn more | | | | | | | | |
| And/Or | Property | Operator | Value | | | | | |
| | enrollmentProfileName | ✓ Equals | ✓ HofyExampleProfileName | | | | | |
| + Add expression | | | | | | | | |
| Rule syntax | | | | | | | | |
| (device.enrollmentPr | ofileName -eq "HofyExampleProfileName") | | | | | | | |

h. Finish creating the group

4. Inform Hofy once you have completed these steps